
University of Connecticut

Department of Agricultural and
Resource Economics

The 2008 University of Connecticut Income Tax School for Practitioners

*A two-day school for “people
who do taxes for other people”*
Tax Practitioners
Tax Consultants
Tax Accountants

**November 18-19, 2008
Cromwell, CT**

Sponsored by the
University of Connecticut, Storrs
In cooperation with the
Internal Revenue Service
and the Connecticut
Department of Revenue Services

The University of Connecticut Income Tax School is a two-day program on Federal and State taxes. It is designed to bring you up to date with the latest tax law information as you prepare for the upcoming tax preparation season. The program is specifically for tax practitioners, accountants, consultants, attorneys and others who professionally prepare taxes.

Each registrant receives a copy of the 2008 *Income Tax School Workbook*. It includes chapters on new legislation, rulings and cases, education, depreciation, employment taxes, capital gains, financial distress, trusts, limited liability companies, ethics, retirement, small business issues, and individual taxpayer problems.

The 2008 Income Tax School will have an outstanding group of instructors from the Internal Revenue Service, the Connecticut Department of Revenue Services, and private legal and accounting practices. Each instructor has expertise in important Federal or State taxation issues as well as teaching experience.

People who attend the entire session will be awarded 16 hours of Continuing Professional Education Credit and will receive a University of Connecticut letter of completion.

Cost and Registration

The registration fee is \$275 with an early registration fee of \$260 for those whose registration is postmarked on or before October 17. Early registration is advised as registration is on a first-come, first served basis.

The fee includes continental breakfast, lunch, break refreshments, the tax manual, and other course materials for both days.

Registration fees will be refunded if they are received after the enrollment limit has been reached. Your registration fee will be returned in full if a written cancellation request is received by November 3; from November 4 - November 11 a cancellation fee of \$95.00 will be charged. No refunds will be given after November 11 for cancellations.

School Location

The school will be at the Crowne Plaza Hartford-Cromwell, 100 Berlin Rd., Cromwell, CT, with easy access off I-91 (Exit 21 north or Exit 21 south off I-91).

Hotel Lodging

Special discount rates are available to school registrants for overnight lodging at the Crowne Plaza Hartford-Cromwell. Room rates are \$99.00 plus tax for single or double occupancy. To obtain the discount room rate, mention that you are attending the “University of Connecticut Income Tax School” and ask for the discount rate when you make the reservation. Reservations must be made by **Oct. 24, 2008** to receive the discount rate. Phone 860-635-2000 for reservations.

Early Registration is Suggested

Since enrollment is limited, registration cannot be accepted after the limit is reached and will be returned with a full refund.

For more information, contact tax school coordinator Linda Lee/Karen Nye, University of Connecticut at 860-486-2836 (phone), 860-486-1932 (fax) or karen.nye@uconn.edu (e-mail).

2008 UConn Tax School Registration Form

Name _____

Organization _____

Address _____

City _____

State _____ Zip Code _____

Telephone _____

E-mail address _____

Number of people attending _____

Registration Fee: \$275.00
(Includes lunches, break refreshments,
continental breakfast and tax manual)

Early Registration Fee, if postmarked by
October 17, 2008: \$260.00
(Early Registration is advised. Registrations
cannot be accepted after school capacity is
reached.)

Please make check out to: **University of
Connecticut** and mail with registration form
to:

Karen M. Nye
University of Connecticut
Agricultural and Resource Economics
1376 Storrs Road, Unit 4021
Storrs, CT 06269-4021

First Day

Tuesday, November 18, 2008

8:00-8:30 Registration and Continental Breakfast

*Morning Session: Update on Laws, Rulings
and Procedures Affecting Federal and
State Taxes*

8:30 a.m. Morning Session Begins

- Welcome and Introductory Remarks
Linda Lee, Tax School Coordinator
University of Connecticut
- What's New in Federal Income Taxes
John O. Tannenbaum, Attorney
Hartford, CT
- Fiduciary Income Tax Elections and Gift
Tax Adequate Disclosure
Edward F. Krzanowski, Attorney
Day Pitney LLP

Noon-1:00 Lunch at Hotel

Afternoon Session: Federal Tax Topics

- IRS e-Help Desk
Christina Chaput, Team Leader
e-Help Desk
and
Sandra Finnegan, Computer Assistant
Internal Revenue Service

- IRS Key Messages
**Margaret Romaniello, Senior
Stakeholder Liaison**
Internal Revenue Service
- IRS Counsel
John Aletta, Office of Chief Counsel
Internal Revenue Service

4:30 p.m. End of First Day's Program

Second Day

Wednesday, November 19, 2008

8:00-8:30 Sign-in and Continental Breakfast

*Morning Session: Connecticut and Federal
Tax Topics*

8:30 a.m. Morning Session Begins

- DRS Administrative Updates –
Corporation, Business Entity Tax
and Composite Tax Update
Norman Girard, Revenue Examiner
CT Department of Revenue Services
- Income Tax, Sales and Use Tax
Tax Updates
Luke Byrne, Revenue Examiner
CT Department of Revenue Services
- New Developments in LLCs
Louis B. Schatz, Attorney
Shipman & Goodwin LLP

Noon-1:00 Lunch at Hotel

*Afternoon Session: Federal and State Tax
Topics*

1:00 p.m. Afternoon Session Begins

- Bankruptcy Tax and Insolvency Issues
Michael P. Jordan, CPA
Blum, Shapiro & Company, P.C.
- Employment Tax Audits in Connecticut
Alan Lieberman, Attorney
Raymond J. Casella, Attorney
Shipman & Goodwin LLP
and
John D. Biello
CT Dept. of Revenue Services
- Retirement Plan Issues
Sharon K. Freilich, Attorney
Brenner, Saltzman and Wallman, LLP

4:30 p.m. End of Program

QUESTIONS?
Call (860) 486-2836
or e-mail
karen.nye@uconn.edu